



UNIVERSITY OF
TEXAS
ARLINGTON

COLLEGE OF BUSINESS
DEPARTMENT OF ACCOUNTING

Invitation to the Fourth Annual CPE Event for Alumni and Friends at UTA on August 13, 2014

The Department of Accounting and Sponsors invite you to attend the fourth annual CPE event for UTA alumni and friends. Not only can you earn 8 CPE hours, you are invited to attend a networking happy hour where you can reconnect with alumni, friends, and faculty. This event has attracted many local accounting professionals, and will provide you an opportunity to network with other accounting professionals in both the private and public sectors.

We will again host the CPE sessions in the E.H. Hereford University Center, and the networking happy hour in the Hospitality Suite in College Park Center after the conclusion of the sessions.

*The CPE event is offered free of charge to UTA alumni. However, we encourage alumni to consider making a donation that will support the UTA Department of Accounting Graduate Program Scholarship Fund. Those who are not UTA alumni are invited to attend for a registration fee of \$100. ***The registration deadline has been extended to August 5, 2014.****

On behalf of the Department of Accounting, the Accounting Advisory Board, and the helpful support of our sponsors, including Ernst & Young LLP, Weaver LLP, Paladin Consulting, Whitley Penn, Sales Tax Specialists of Texas, KPMG, Sanford, Baumierster & Frazier, Sutton Frost Cary LLP, and Becker Professional Education, we look forward to your participation in this event. Please feel free to send the CPE Day invitation to your friends and colleagues. Please provide your completed registration form by August 1st to ensure your seat at this exciting event.

Thanks for helping us continue the success of this event!

CPE Level: Basic. No prerequisite and no advance preparation required; all materials made available.

Please check the website, as presentations and speaker profiles are being uploaded daily.

Schedule of Events

		<u>Location</u>
Morning Registration and Breakfast	7:30-8:30	Rosebud Foyer
Welcoming Remarks		
Dr. Rachel Croson, Dean, College of Business	8:30-8:40	Rosebud
Morning Session:		
Jeff Wacker, Futurist & Sr. Fellow Emeritus, Hewlett-Packard "Bits, Atoms, Cells, Gears & Joules: The Five Forces Driving the Next Techno-Social Economic Revolution"	8:40-9:30	Rosebud
Carlton Tartar, Associate Chief Accountant, SEC "Overview of the SEC and Current Priorities"	9:40-10:30	Rosebud
Rahul Gupta, FASB Project Manager "Update on FASB Activities"	10:40-11:30	Rosebud
Buffet Lunch & Luncheon Speakers		
Chandra Subramaniam, Department Chair "An Update on UTA Accounting Programs"	11:40 - 11:50	Bluebonnet
Lei Testa, Chair, Accounting Advisory Board "Fundraising Initiatives"	11:50-12:00	Bluebonnet
Giovanna Koning, CFO, Falcon Holdings, "It Can Be Done"	12:00-12:50	Bluebonnet
Afternoon Registration		
Breakout Session I		
Richard Mark, Associate Professor, UTA "Ethics in Accounting - Part I"	1:00-2:40	Rio Grande
Richard Mark, Associate Professor, UTA "Ethics in Accounting - Part II"	3:00-4:50	Rio Grande
Breakout Session II		
Bill Hattox Senior Manager, Travis Wolff "Net Investment Income Tax"	1:00-1:50	Red River
Matt Herring, Intl Examiners, IRS "Going Global and US Tax Considerations"	2:00-2:50	Red River
Eugenio Alemán, Wells Fargo "The U.S. Economy: Better Times Ahead"	3:00-3:50	Red River
Daniel Baucum, Partner, Cantey Hanger "Legislative Update - Latest from the Hill and IRS"	4:00-4:50	Red River
Breakout Session III		
Karen Baum, Charles River Associates "Fraud and Forensics - What You Don't Know Can Hurt You"	1:00-1:50	Concho
Thomas Stewart, Whitley Penn "Business Valuation: What are We Valuing?"	2:00-2:50	Concho
Blake Bailey, Partner, Phelps Dunbar "Financial Risks Associated with Pre-Employment Background Checks"	3:00-3:50	Concho
Brian Thomas, IT Partner, Weaver LLP "How to Audit in a Cloud Environment"	4:00-4:50	Concho

Breakout Session IV

<i>Bill Wilson, Financial Advisor and UTA Faculty "Retirement Planning- Making the Right Decisions"</i>	<i>1:00-1:50</i>	<i>Guadalupe</i>
<i>Michael Lawrance, Senior Manager, KPMG "Auditing Investments in a Full Scope Audit"</i>	<i>2:00-2:50</i>	<i>Guadalupe</i>
<i>Guadalupe Garcia, Assurance Manager, Whitley Penn "SEFA Preparation and Sub-Recipient Monitoring in an OMB Circular A-133 Environment"</i>	<i>3:00-3:50</i>	<i>Guadalupe</i>
<i>John DeBurro, Partner, Weaver LLP "GASB Update"</i>	<i>4:00-4:50</i>	<i>Guadalupe</i>

Networking Happy Hour

5:00-7:00 *Hospitality Suite
College Park Center*



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Fourth Annual CPE Event Registration Form

<i>Name:</i>	<i>UTA Graduate?</i> Yes <input type="checkbox"/> Year _____ No <input type="checkbox"/>
<i>Title:</i>	
<i>Employer:</i>	
<i>Mailing Address:</i>	
<i>Phone Number:</i>	<i>Email Address (required):</i>
<i>Buffet Lunch?</i> Yes <input type="checkbox"/> No <input type="checkbox"/>	<i>Method of Payment:</i> Check enclosed - \$ _____ Credit Card: M/C <input type="checkbox"/> Visa <input type="checkbox"/> AMEX <input type="checkbox"/> Discover <input type="checkbox"/> Name on Card: Card Number: Expiration Date: CVV No. I will attend: Morning Session <input type="checkbox"/> AND/OR Breakout Session 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/>
<i>Registration:</i> \$ _____ <i>Buffet Lunch</i> <u>\$ 20.00</u> <i>Total</i> \$ _____	<p><i>CASH AND CREDIT CARDS CANNOT BE ACCEPTED AT THE DOOR THE DAY OF THE EVENT.</i></p> <p><i>Parking Information:</i> Free parking is available in the central garage of the College Park Garage to the west of the University Center. Entries are off UTA Boulevard or West 1st Street, between Spaniolo Drive and South Center Street. (South Center Street is southbound one-way.) You may also park in the Maverick Parking Garage for a fee. You can find the locations of the University Center and parking garages at this site: http://www.uta.edu/maps/</p>
<i>Paladin Consulting Sponsored?</i> Yes <input type="checkbox"/> No <input type="checkbox"/> If yes, registration fee is \$80.00	
<i>Non-alumni registration fee is</i> \$100.00	
<i>UTA Graduate: Suggested donation:</i> \$50 <input type="checkbox"/> \$100 <input type="checkbox"/> Other <input type="checkbox"/> <i>My employer matches my donation:</i> Yes <input type="checkbox"/> No <input type="checkbox"/> <i>I will attend the after-session happy hour:</i> Yes <input type="checkbox"/> No <input type="checkbox"/>	

Send Registration to:

*Department of Accounting
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Arlington, TX 76019*

Questions? Call Pam Wheaton at 817 272-3088 or pwheaton@uta.edu